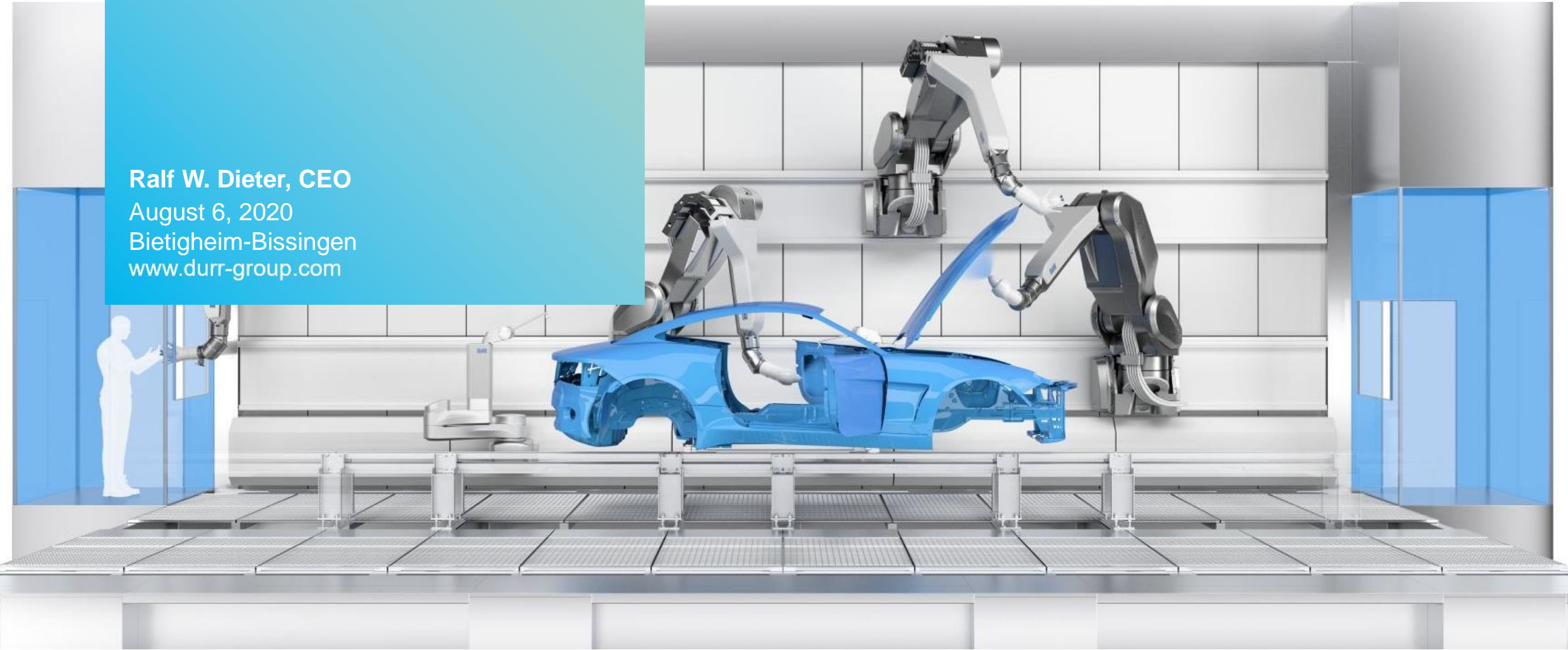


Results January – June 2020

DÜRR GROUP.

Ralf W. Dieter, CEO
August 6, 2020
Bietigheim-Bissingen
www.durr-group.com



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- Covid-19 impact on order intake and P&L largely as expected
- Strong liquidity and cash generation driven by continued solid customer payments
- Additional measures to adjust capacities and improve efficiency in the European automotive business (PFS, APT, MPS)
- Resuming guidance with new targets as business stabilizes

H1 2020

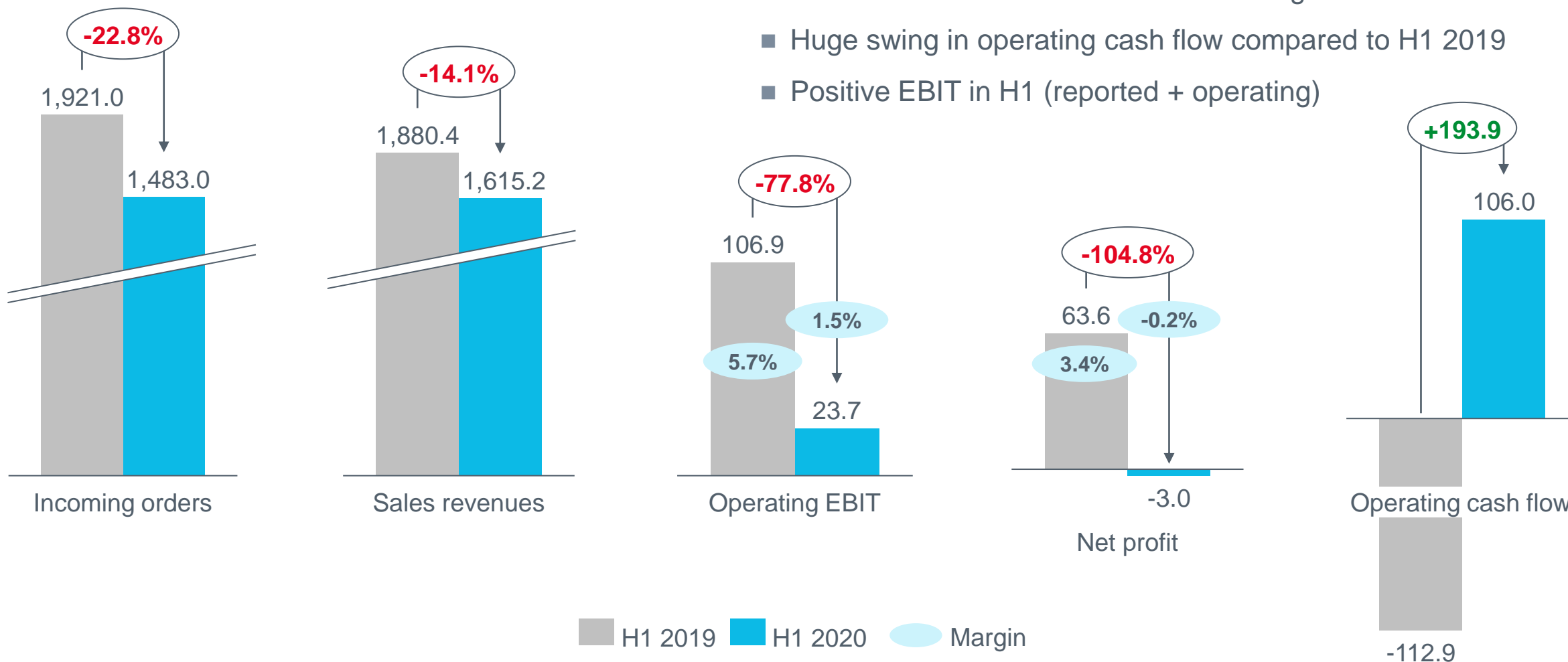
- Order intake down 23% in H1, but strong order momentum from EV manufacturers in China
- China: incoming orders appreciably above previous year, high utilization of our capacities since March 2020
- Order backlog at € 2.5 bn, down € 264 m compared to year end 2019 but still at a high level
- Sales decline of -14% mainly due to weak revenue recognition in Europe; strong sales realization in America and Asia
- EBIT positive for H1 2020; EBIT before extraordinary effects declines by 78% in the light of lower sales and declining service business (utilization of factories)
- Strong cash flow and positive free cash flow in H1 2020; NFS at € -121 m after dividend payment in Q2
- Very solid funding situation: Total liquidity at record level (€ 904 m), total loan facilities at € 850 m
- Additional measures for capacity adjustment and efficiency improvement in our automotive activities (PFS, APT, MPS) in Germany and rest of Europe (€35 – 45 m one-offs in H2 2020) boosting targeted cost reductions from 2021 to € 60 m
- Resuming guidance with new targets for 2020

H1 2020

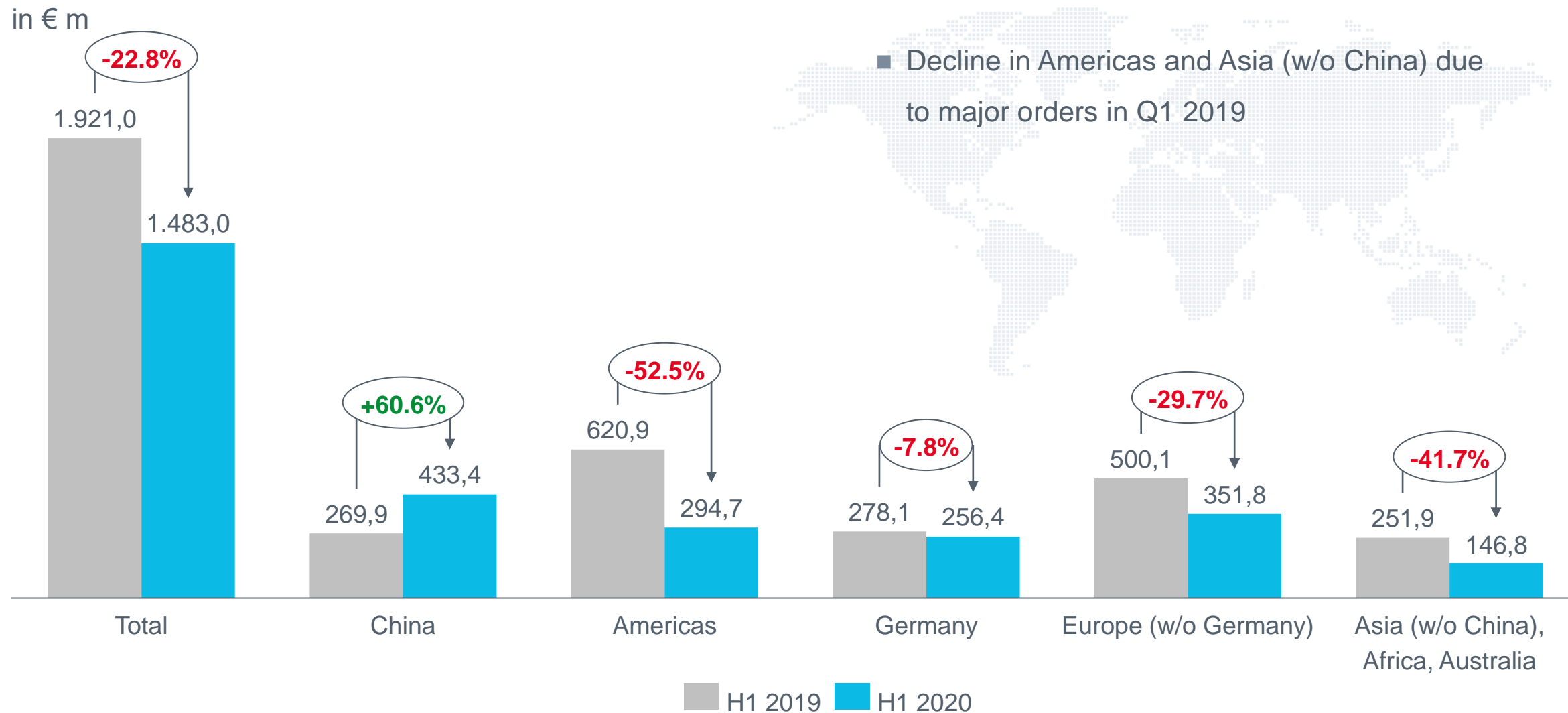
Strong cash despite Corona-driven operating declines

6 months 2020 vs. 6 months 2019

in € m

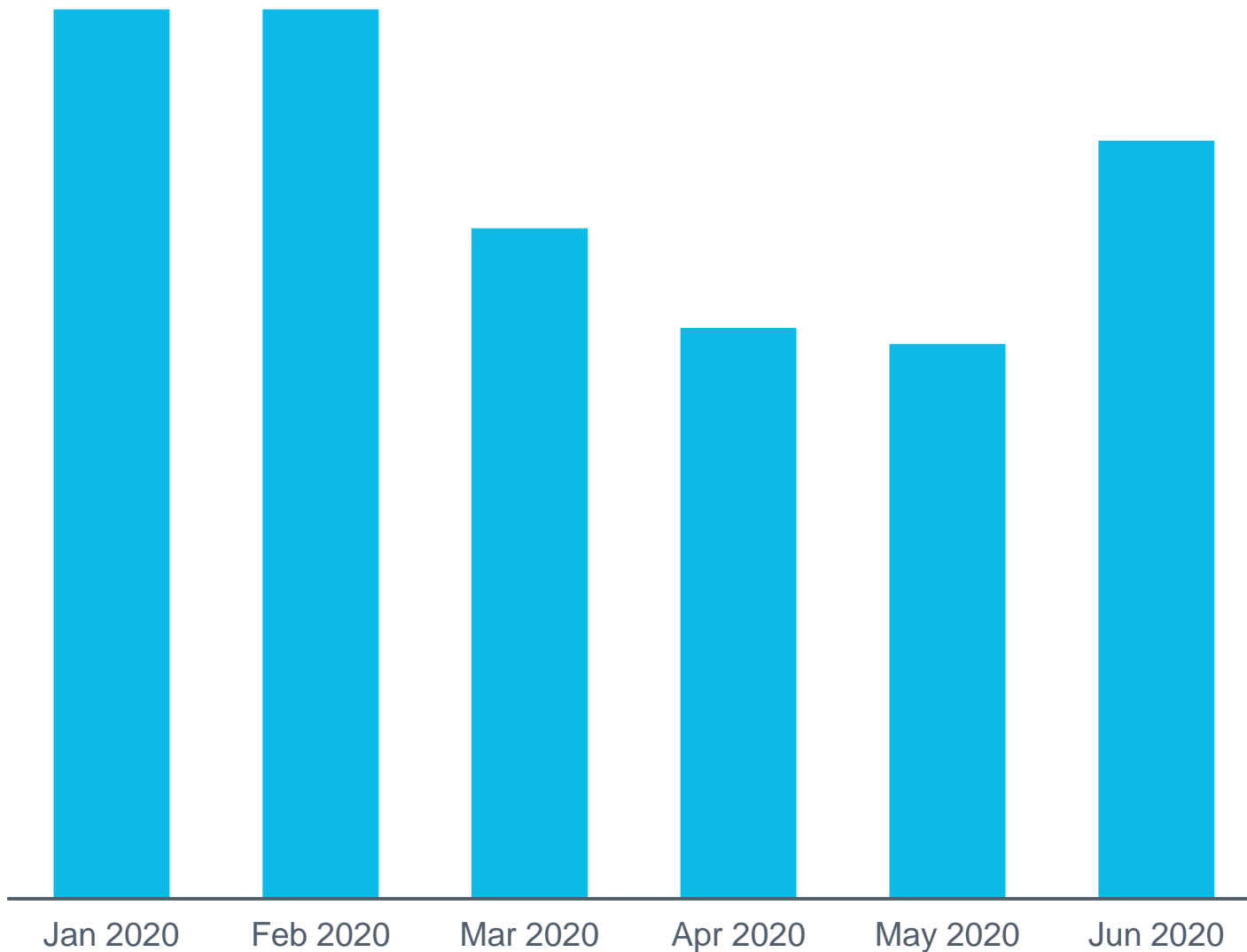


Very strong order intake in China



Bottom in order intake should be reached in Q2

Project pipeline with positive momentum since June



H1 2020: Profitability under pressure

EBIT decline due to lower sales, weaker service business and higher extraordinaries

	H1 2020	H1 2019	Δ	Q2 2020	Q2 2019	Δ
Gross profit on sales in € m	303.0	414.1	-26.8%	125.8	207.7	-39.4%
Gross margin in %	18.8	22.0	-3.2 pts	16.3	22.3	-6.0 pts
EBITDA in € m	63.4	150.4	-57.9%	11.6	74.7	-84.4%
EBIT in € m	6.6	95.2	-93.1%	-16.4	46.6	-135.1%
EBIT before extraordinary effects in € m	23.7	106.9	-77.8%	-8.9	52.3	-117.0%
EBIT margin in %	0.4	5.1	-4.7 pts	-2.1	5.0	-7.1 pts
EBIT margin before extraordinary effects in %	1.5	5.7	-4.2 pts	-1.2	5.6	-6.8 pts
Net income/loss in € m	-3.0	63.6	-104.8%	-16.3	30.6	-153.1%

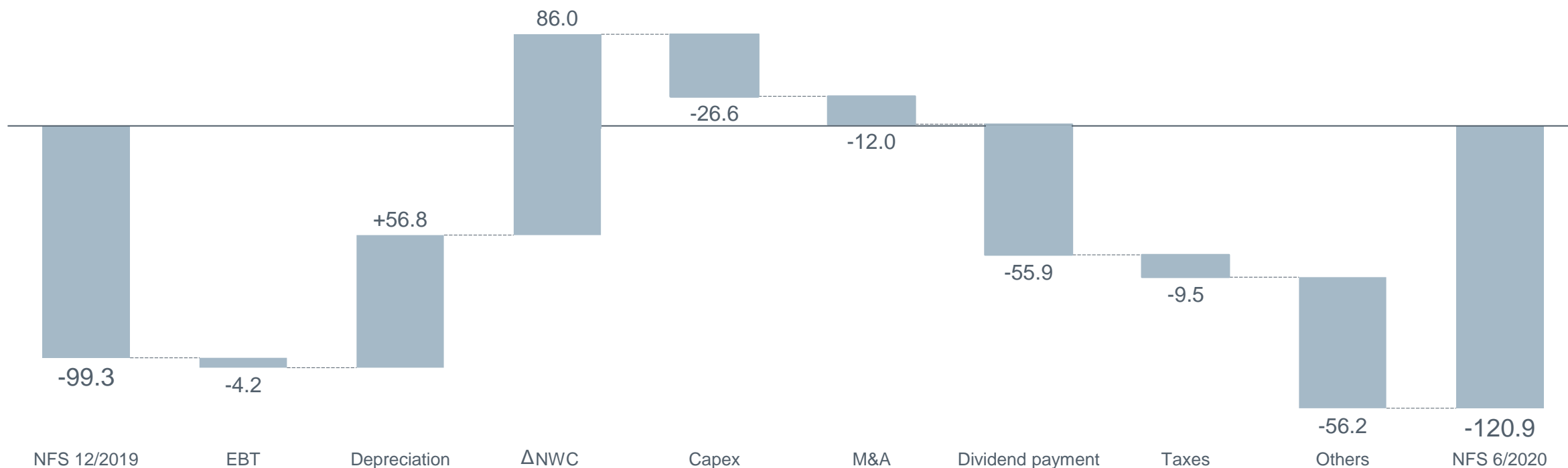
- Muted spare parts business with disproportionately high effect on profit
- Various measures taken to cut costs, e.g. short-term work, selective capacity reduction - Overhead cost reduced by 8%
- Streamlining measures in various divisions executed as planned. Extraordinary effects increased to € -17.1 m (H1 2019: € -11.7 m), including € -9.2 m purchase price allocation effects
- Increase in allowances on receivables and contract assets (IFRS 9) driven by CDS-spreads impacts EBIT with about € - 5 m

H1 2020 net financial status (NFS) evolution

Strong cash generation of € 106 m in H1 2020 after cash outflow of € 113 m in H1 2019

in € m

in € m	H1 2020	H1 2019	Q2 2020	Q2 2019
Operating cash flow	106.0	-112.9	37.3	-69.9
Free Cash flow	44.3	-181.4	-1.5	-115.4
Δ Net financial status	-21.6	-243.9	-55.5	-174.4



Net working capital declined due to delivery of orders and solid customer payments

in € m		06/30/2020	12/31/2019	06/30/2019
	Inventories and prepayments	531.9	509.2	565.1
+	Total trade receivables	508.9	586.1	578.3
+	Total contract assets	432.6	519.1	504.3
-	Trade payables (incl. liabilities from notes payable)	438.4	479.0	510.1
-	Total contract liabilities	624.8	632.7	534.2
=	Net working capital	410.1	502.7	603.4
	DWC	45.7 ¹	46.1	57.8 ¹

- Strong improvement in NWC management compared with H1 2019
- NWC build-up expected in H2 2020 due to recovering order intake

¹ annualized
 included in total balance (total work in process less billings)

Work in process balance

Continued solid customer payments

in € m	06/30/2020	12/31/2019	06/30/2019
Assets			
Total contract assets	432.6	519.1	504.3
Work in process from small series production	113.7	101.9	128.0
Liabilities			
Total contract liabilities	624.8	632.7	534.2
Total balance (total work in process less billings)	-78.5	-11.7	98.1

- Work in process balance better than expected range for 2020 of between € -50 m and € 50 m

Factoring/Forfeiting

Forfeiting volume decreased by € 15 m

In € m	06/30/2020	12/31/2019	12/31/2018
Factoring	0.0	0.0	0.0
Forfeiting	7.3	22.0	24.9
Total	7.3	22.0	24.9
Δ End of previous year	-14.7	-2.8	-3.1

- Conservative approach to forfeiting

Total liquidity at all-time high

	06/30/2020	12/31/2019	06/30/2019
Equity in € m	956.1	1,043.4	985.4
Equity ratio in %	25.1	26.9	28.1
Net financial status in € m	-120.9	-99.3	-318.3
Cash in € m	744.0	662.0	409.0
Gearing in %	11.2	8.7	24.4
ROCE ¹ in %	1.2	16.9	14.5

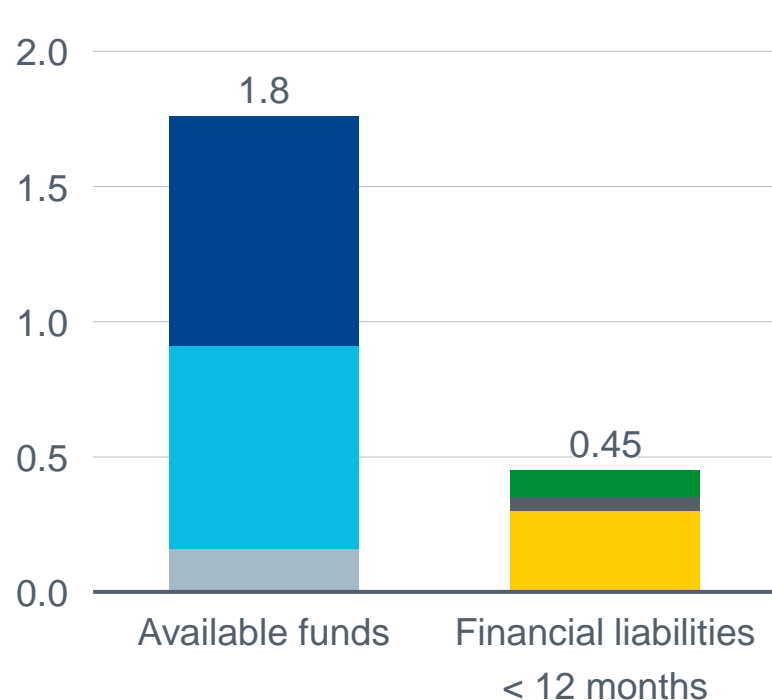
- Equity declined primarily due to dividend payment and negative foreign exchange rate effects
- Net financial status € 22 m lower than at year-end 2019 despite dividend payment of € 56 m in Q2
- Cash increased by € 82 m compared to year-end 2019; total liquidity (cash incl. time deposits) reached € 904 m

¹ annualized

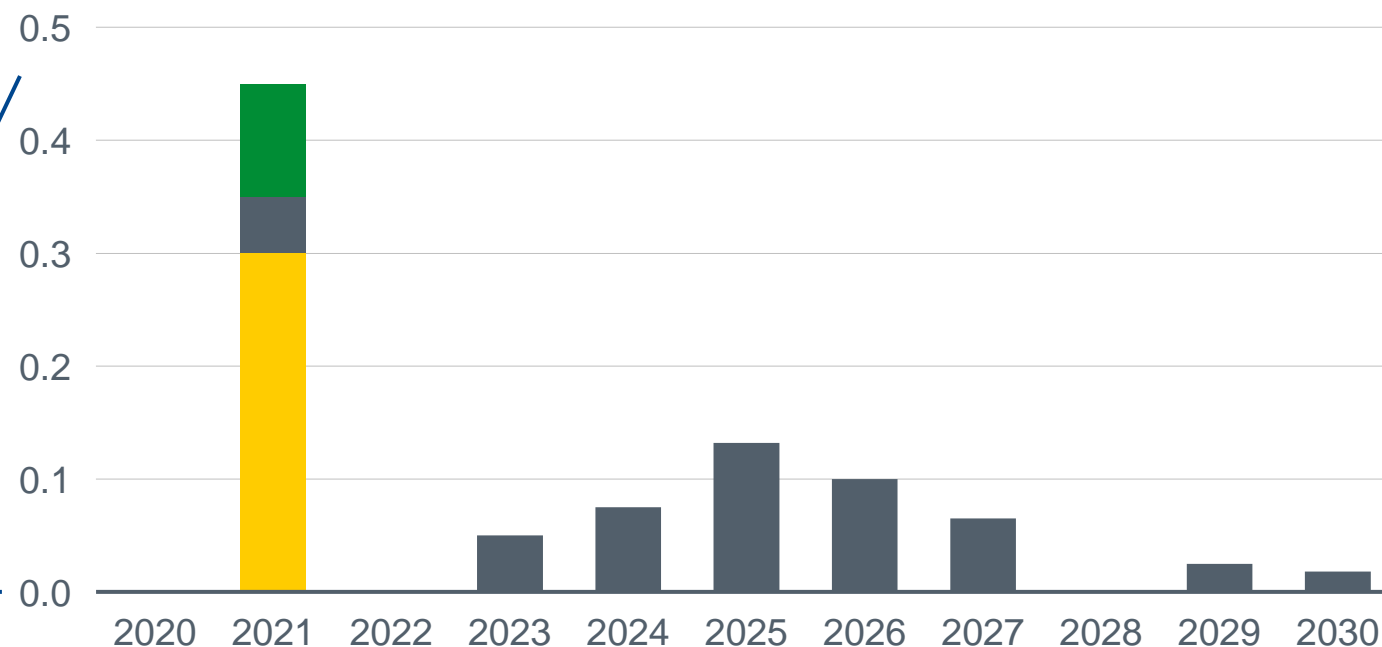
Comfortable liquidity headroom

Maturities well covered with cash and free credit lines

In € billion



Maturity profile



- Cash credit facilities
- Cash and cash equivalents
- Money markets
- Bilateral loan
- Schulschein loans
- Bond

- Bilateral loan
- Schulschein loans
- Bond

Credit facilities unutilized: 350 Mio.€ maturing in 2021 (extension option 1 year) and 500 Mio.€ maturing in 2024
Other financial liabilities not included

Paint and Final Assembly Systems

Strong China business mainly driven by EV manufacturers

	H1 2020	H1 2019 ¹	Δ	Q2 2020	Q2 2019 ¹	Δ
Incoming orders in € m	490.2	685.3	-28.5%	240.3	249.3	-3.6%
Sales revenues in € m	574.6	683.6	-16.0%	277.4	334.7	-17.1%
EBIT in € m	14.2	30.6	-53.6%	3.7	14.5	-74.3%
EBIT before extra-ordinary effects in € m	15.7	32.1	-51.2%	4.5	15.0	-70.4%
EBIT margin in %	2.5	4.5	-2.0 ppts	1.3	4.3	-3.0 ppts
EBIT margin before extraordinary effects in %	2.7	4.7	-2.0 ppts	1.6	4.5	-2.9 ppts
ROCE ² in %	15.0	-	-20.0 ppts	7.8	-	-25.2 ppts

- Q2 2020 incoming orders on Q2 2019 level
- Positive EBIT in H1 and Q2 despite significant sales reduction
- High execution quality thanks to FOCUS 2.0
- Weak European business
- Improving project pipeline

¹ adjusted for inclusion of Automotive Filling and Testing Systems (FY 2019: sales € 172 m; EBIT € 17 m), as of 1/1/2020
² annualized



Application Technology

High service declines feeding through to bottom line

	H1 2020	H1 2019	Δ	Q2 2020	Q2 2019	Δ
Incoming orders in € m	193.7	305.0	-36.5%	77.0	145.5	-47.1%
Sales revenues in € m	218.6	271.7	-19.5%	97.2	132.3	-26.5%
EBIT in € m	-1.1	27.8	-103.9%	-6.7	13.2	-151.3%
EBIT before extra-ordinary effects in € m	1.9	27.9	-93.1%	-6.0	13.2	-145.4%
EBIT margin in %	-0.5	10.2	-10.7 pts	-6.9	10.0	-16.9 pts
EBIT margin before extraordinary effects in %	0.9	10.3	-9.4 pts	-6.2	10.0	-16.1 pts
ROCE ¹ in %	-0.8	17.2	-18.0 pts	-9.8	16.3	-26.1 pts

- Incoming orders: recovery expected to continue after weak March / April
- Improving pipeline: more projects ahead in H2
- Disproportionately strong service declines due to plant shutdowns
- EBIT impacted by service declines and one-offs (€ 3.0 m), mainly for streamlining measures

¹ annualized



Clean Technology Systems

Resilient business: Incoming orders increased despite Corona

	H1 2020	H1 2019	Δ	Q2 2020	Q2 2019	Δ
Incoming orders in € m	215.9	208.0	3.8%	107.1	95.5	12.2%
Sales revenues in € m	178.1	180.3	-1.2%	95.8	92.1	4.1%
EBIT in € m	-1.1	0.7	-262.0%	0.2	1.4	-88.0%
EBIT before extra-ordinary effects in € m	4.1	5.3	-21.5%	2.3	4.1	-42.6%
EBIT margin in %	-0.6	0.4	-1.0 ppts	0.2	1.5	-1.3 ppts
EBIT margin before extraordinary effects in %	2.3	2.9	-0.6 ppts	2.4	4.4	-2.0 ppts
ROCE ¹ in %	-1.6	0.8	-2.4 ppts	0.5	3.3	-2.8 ppts

- Strong demand from pharma, chemicals and battery manufacturing
- Project pipeline well filled
- Sales expected to accelerate in H2
- Operating EBIT somewhat down due to Corona-related restraints in order execution
- One-offs of € 5.2 million for streamlining and PPA

¹ annualized



Measuring and Process Systems

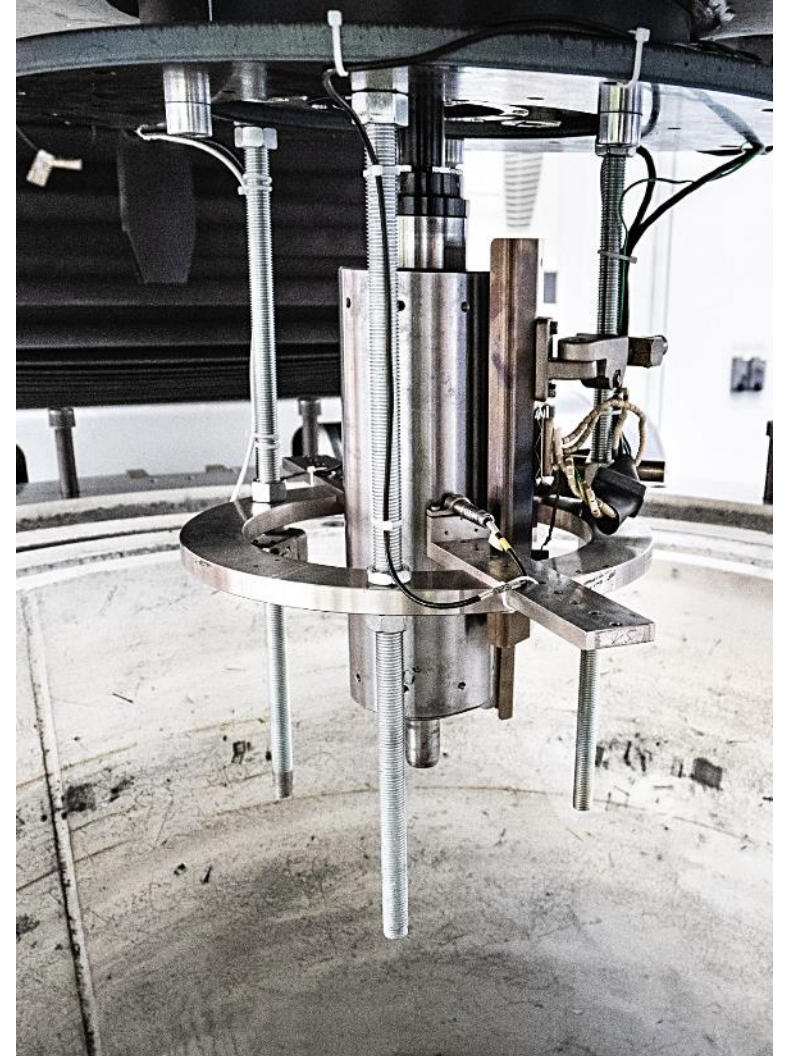
Strong Corona impact in Q2

	H1 2020	H1 2019 ¹	Δ	Q2 2020	Q2 2019 ¹	Δ
Incoming orders in € m	90.0	131.8	-31.7%	28.9	68.7	-57.9%
Sales revenues in € m	92.5	108.0	-14.3%	40.4	53.9	-25.1%
EBIT in € m	-4.6	6.8	-168.1%	-3.1	3.4	-189.1%
EBIT before extra-ordinary effects in € m	-4.4	7.5	-159.1%	-3.0	3.7	-179.8%
EBIT margin in %	-5.0	6.3	-11.3 ppts	-7.6	6.4	-14.0 ppts
EBIT margin before extraordinary effects in %	-4.8	6.9	-11.7 ppts	-7.3	6.9	-14.2 ppts
ROCE ² in %	-5.3	-	-9.9 ppts	-7.0	-	-11.7 ppts

- Q2: weak demand by main customer groups (automotive, aviation, power plants)
- Project pipeline in Asia improving → better prospects for H2
- EBIT burdened by low sales, weak service business and declines in high-margin standard machine business
- Capacity adjustments initiated

¹ adjusted for Automotive Filling and Testing Systems (FY 2019: sales € 172 m; EBIT € 17 m), transferred to Paint and Final Assembly Systems as of 1/1/2020

² annualized



Woodworking Machinery and Systems

Corona impact on order intake smaller than in the automotive business

	H1 2020	H1 2019	Δ	Q2 2020	Q2 2019	Δ
Incoming orders in € m	493.2	590.8	-16.5%	191.5	256.2	-25.3%
Sales revenues in € m	551.5	636.8	-13.4%	261.9	317.5	-17.5%
EBIT in € m	3.5	35.0	-90.1%	-9.0	16.7	-154.3%
EBIT before extra-ordinary effects in € m	10.7	39.4	-72.8%	-5.4	18.8	-128.4%
EBIT margin in %	0.6	5.5	-4.9 pts	-3.5	5.2	-8.7 pts
EBIT margin before extraordinary effects in %	1.9	6.2	-4.2 pts	-2.0	5.9	-8.0 pts
ROCE ¹ in %	1.5	14.0	-12.5 pts	-8.0	13.3	-21.4 pts

- Sharp declines in systems business, single machine business more stable
- Only moderate sales declines
- Q2 EBIT impacted by Corona restraints (service, inventory increase)
- Recovery of China business expected to continue, improved market position with HOMAG China Golden Field
- HOMAG optimization on track, laying the foundations for strong EBIT improvements (9 % margin target for 2023)

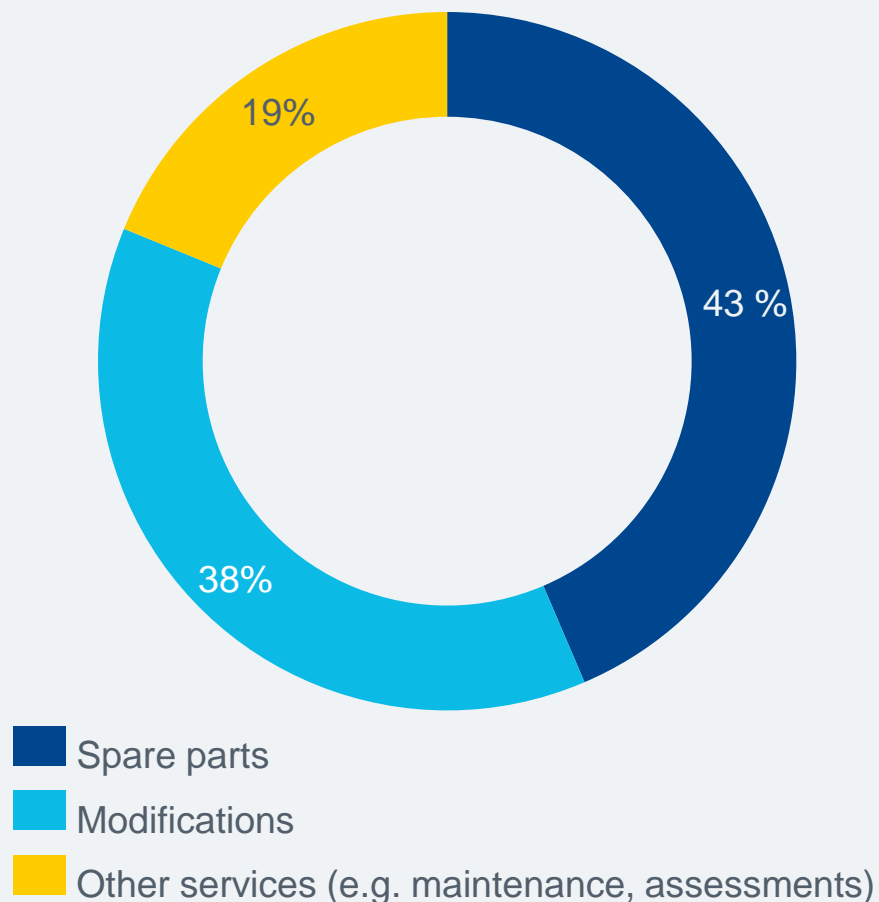
¹ annualized



Service business

Service sales decline due to shutdowns and low utilization in automotive plants

Service mix 6 months 2020



	H1 2020	H1 2019	Δ
Sales revenues in € m	441.0	527.2	-16.3%
% of group sales	27.3	28.0	-0.7 ppts

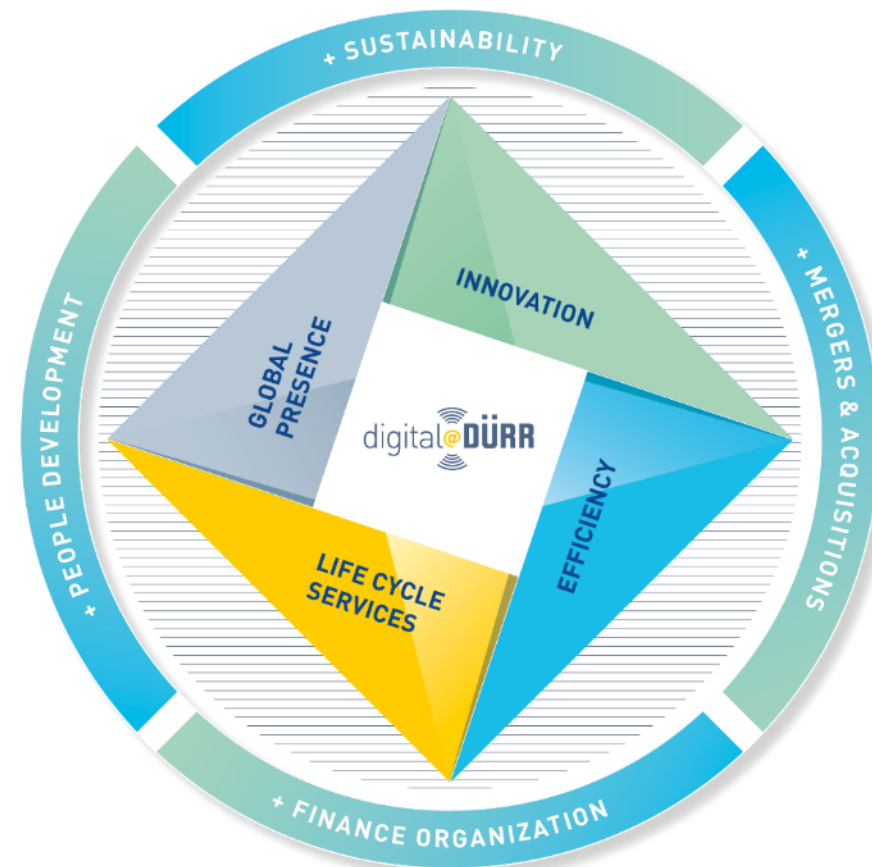
- Service business in Clean Technology Systems and Woodworking Machinery and Systems relatively strong
- Strong decline of service business in Application Technology and Measuring and Process Systems
- Service margin slightly down
- Resumed automotive production should support service sales in H2

Background:

- Subdued demand development in automotive business in Europe after Corona expected as markets are saturated with only limited number of new automotive plants to come
- Current capacities cannot be fully utilized by upgrade and service business

Measures:

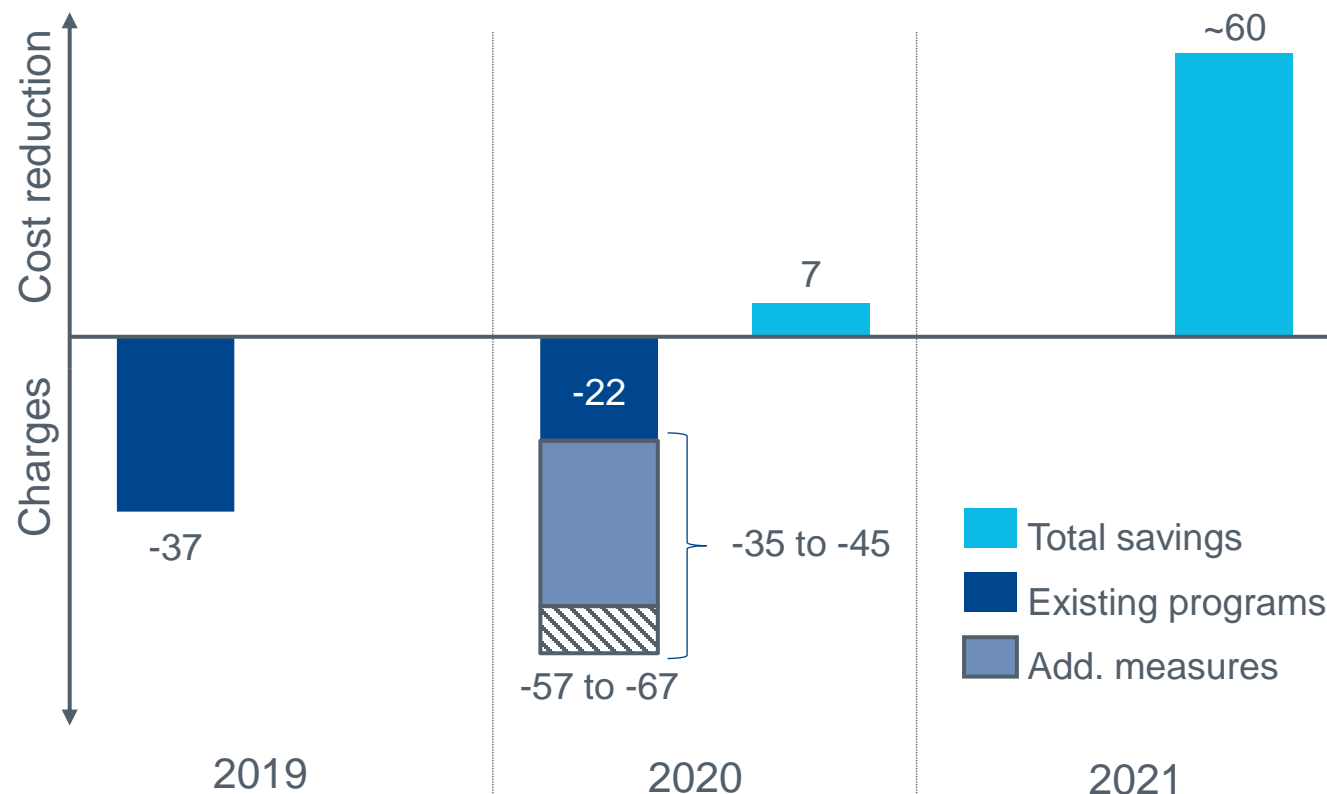
- Focus on divisions Paint and Final Assembly Systems, Application Technology and Measuring and Process Systems
- Capacity reduction program in Germany and Western Europe (~600 employees)
- Restructuring charges of € 35 - 45 million expected in H2 2020
- Lowering of breakeven point by € 30 million targeted in 2021



Total cost reduction of ~ € 60 m p.a. targeted from 2021

Restructuring charges taken in Q4 2019 and in 2020

in € m

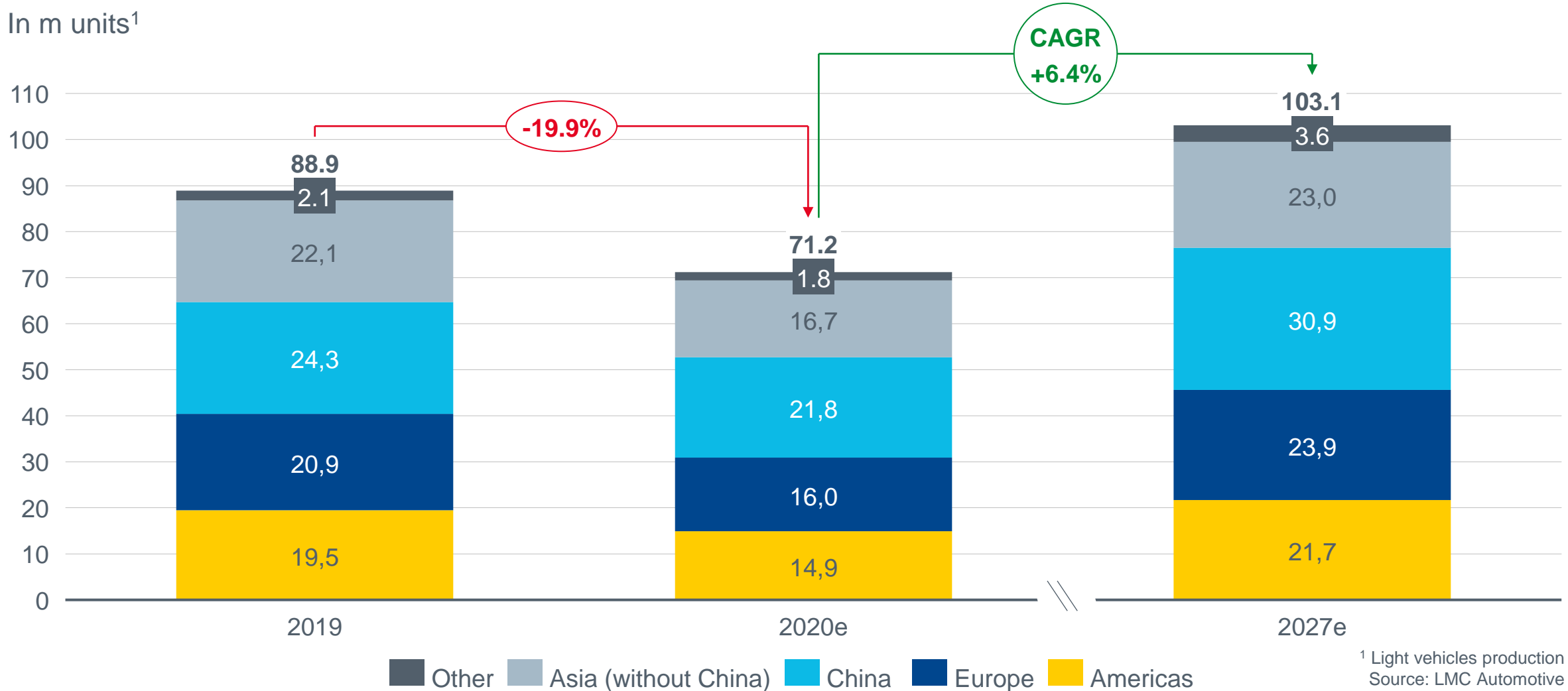


- Efficiency and production improvement measures initiated at HOMAG in Q4 2019 targeting € 20 million savings in 2021
- Continuous improvement measures, e.g. already executed site closures at Karlstein (APT) and Goldkronach (CTS) yielding € 10 million savings in 2021
- New measures in Europe targeting € 30 million lowering of breakeven point in 2021
- 2020: Extraordinary expenses of € 75 - 85 million expected (incl. PPA)

Long-term growth in car production

But slow recovery in short-term: 2019 levels to be reached in 2023

In m units¹



¹ Light vehicles production
Source: LMC Automotive
Last update: July 2020

Targets 2020

Guidance resumed as business recovers; new targets defined for 2020

	Actual 2019	Target 2020 old	Target 2020 new
Incoming orders in € m	4,076.5	3,800 – 4,100	3,100 – 3,400
Sales revenue in € m	3,921.5	3,900 – 4,100	3,200 – 3,400
EBIT margin in %	5.0	5.2 – 5.7	0 – 0.5
EBIT margin before extraordinary effects in %	6.7	6.2 – 6.7	2.5 – 2.8
ROCE in %	16.9	17 – 22	0 – 1.5
Earnings after tax in € m	129.8	135 – 150	-40 – -10
Operating cash flow in € m	171.9	180 – 230	70 – 120
Free cash flow in € m	44.9	70 – 120	-40 – +10
Net financial status in € m (12/31)	-99.3	-80 – -30	-230 – -180
Capital expenditure in € m ¹	102.6	95 – 105	75 – 85

¹ on property, plant and equipment and intangible assets (excluding acquisitions)

Appendix

Balance sheet highlights (1/2)

	06/30/2020	12/31/2019	06/30/2019
Non-current assets	1,289.9	1,322.4	1,309.3
of which goodwill and intangibles	639.0	644.0	645.2
of which property, plant and equipment	502.5	525.4	521.7
of which investment and financial assets	73.0	70.5	70.1
Current assets	2,521.1	2,560.0	2,201.3
of which inventories and prepayments	531.9	509.2	565.1
of which contract assets	432.6	519.1	504.3
of which trade receivables	501.5	570.3	564.9
of which sundry financial assets	207.7	206.4	52.4
of which cash and cash equivalents	744.0	662.0	409.0
Total assets Dürr Group	3,811.1	3,882.3	3,510.6

Balance sheet highlights (2/2)

Equity and Liabilities in € m	06/30/2020	12/31/2019	06/30/2019
Total equity	956.1	1,043.4	985.4
of which non-controlling interests	9.2	12.7	14.2
Non-current liabilities	697.6	1,056.4	864.3
of which provisions	78.8	81.3	72.5
of which bond and Schuldschein loans	464.2	798.2	598.3
of which other financial liabilities	81.1	86.8	88.9
of which deferred taxes	59.3	81.2	91.1
Current liabilities	2,157.3	1,782.6	1,660.9
of which other provisions	145.2	148.1	118.3
of which contract liabilities	622.7	630.6	532.1
of which trade payables	437.4	478.8	509.4
of which bond and Schuldschein loans	349.4	0.0	0.0
of which sundry financial liabilities	410.2	357.9	334.7
of which other liabilities	138.6	118.8	135.9
Total equity and liabilities Dürr Group	3,811.1	3,882.3	3,510.6

P&L in detail

in € m	H1 2020	H1 2019	Δ	Q2 2020	Q2 2019	Δ
Sales revenues	1,615.2	1,880.4	-14.1%	772.6	930.5	-17.0%
Cost of sales	-1,312.2	-1,466.3	-10.5%	-646.8	-722.8	-10.5%
Gross profit on sales	303.0	414.1	-26.8%	125.8	207.7	-39.4%
Selling expenses	-154.3	-169.1	-8.7%	-75.4	-86.6	-12.9%
General administrative expenses	-86.9	-92.6	-6.1%	-40.2	-45.6	-12.0%
Research and development costs	-54.7	-58.3	-6.1%	-26.6	-29.2	-8.8%
Other operating income	22.7	12.0	88.9%	7.7	4.3	78.4%
Other operating expenses	-23.2	-11.0	110.8%	-7.7	-4.0	90.7%
Earnings before investment income, interest and income taxes	6.6	95.2	-93.1%	-16.4	46.6	-135.1%
Investment income	1.8	2.8	-35.4%	1.1	0.9	28.5%
Interest and similar income	2.6	3.2	-19.9%	0.8	1.6	-51.6%
Interest and similar expenses	-15.2	-12.7	19.6%	-8.3	-6.3	30.1%
Earnings before income taxes	-4.2	88.6	-104.7%	-22.7	42.7	-153.2%
Income taxes	1.1	-25.0	-104.5%	6.4	-12.1	-153.4%
Profit/loss of the Dürr Group	-3.0	63.6	-104.8%	-16.3	30.6	-153.1%
Attributable to:						
Non-controlling interests	1.0	3.0	-65.8%	0.5	1.1	-54.9%
Shareholders of Dürr Aktiengesellschaft	-4.0	60.7	-106.7%	-16.8	29.5	-156.8%
Number of shares issued in thousands	69,202.1	69,202.1	-	69,202.1	69,202.1	-
Earnings per share in € (basic and diluted)	-0.1	0.9	-106.8%	-0.2	0.4	-155.8%

Cash flow

in € m	H1 2020	H1 2019	Q2 2020	Q2 2019
EBT	-4.2	88.6	-22.7	42.7
Depreciation and amortization of non-current assets	56.8	55.2	28.0	28.1
Interest result	12.6	9.5	7.5	4.8
Income taxes paid	-9.5	-32.6	-0.3	-22.9
Δ Provisions	-1.1	-10.2	2.6	-5.7
Δ Net working capital	86.0	-161.9	68.2	-74.6
Other	-34.7	-61.5	-45.9	-42.3
Operating cash flow	106.0	-112.9	37.3	-69.9
Interest paid (net)	-18.9	-18.3	-18.7	-18.6
Repayment lease liabilities	-16.1	-13.3	-8.8	-7.4
Capital expenditures	-26.6	-36.9	-11.3	-19.5
Free cash flow	44.3	-181.4	-1.5	-115.4
Others (e.g. currency effects)	-66.0	-62.5	-54.0	-59.0
Change net financial status	-21.6	-243.9	-55.5	-174.4

Overview: Financial figures by division (1/2)

		2020 ¹					2019 ²					2018				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	Incoming orders in € m	249.9	240.3			490.2	436.1	249.3	281.2	548.5	1,515.0	274.2	303.3	187.9	534.9	1,300.4
	Sales revenues in € m	297.2	277.4			574.6	348.9	334.7	366.3	365.6	1,415.5	270.2	297.1	311.2	357.1	1,235.7
	Order backlog in € m	1,344.0	1,234.2				1,418.1	1,312.7	1,238.1	1,412.8		1,217.9	1,232.3	1,033.9	1,216.4	
	EBIT in € m	10.5	3.7			14.2	16.1	14.5	19.9	28.2	78.7	12.4	12.5	14.0	17.0	56.0
	EBIT before extraordinary effects in €	11.2	4.5				17.1	15.0	20.5	28.7	81.3	13.0	13.0	14.5	17.6	58.1
	Employees	4,465	4,428				4,277	4,304	4,370	4,412		3,435	3,405	3,447	3,472	
APT	Incoming orders in € m	116.7	77.0			193.7	159.6	145.5	151.1	184.6	640.8	168.6	176.6	141.2	146.0	632.4
	Sales revenues in € m	121.4	97.2			218.6	139.4	132.3	155.5	165.7	592.8	145.5	152.5	174.1	180.5	652.6
	Order backlog in € m	403.7	372.9				391.5	400.7	399.3	417.5		424.0	449.8	398.3	366.5	
	EBIT in € m	5.7	-6.7			-1.1	14.6	13.2	16.3	13.1	57.1	15.2	15.5	17.4	19.9	68.0
	EBIT before extraordinary effects in €	7.9	-6.0				14.7	13.2	16.3	19.1	63.3	15.2	15.6	17.4	19.9	68.2
	Employees	2,301	2,228				2,271	2,251	2,306	2,306		2,112	2,154	2,230	2,246	
CTS	Incoming orders in € m	108.8	107.1			215.9	112.6	95.5	126.0	115.0	449.1	57.6	58.8	36.3	105.3	258.2
	Sales revenues in € m	82.3	95.8			178.1	88.3	92.1	91.6	123.4	395.3	30.3	34.7	54.9	106.8	226.7
	Order backlog in € m	269.6	273.9				217.8	217.1	255.1	243.7		125.7	152.2	130.8	191.3	
	EBIT in € m	-1.2	0.2			-1.1	-0.7	1.4	3.7	7.7	12.1	-1.0	-1.6	-11.7	-0.7	-15.0
	EBIT before extraordinary effects in €	1.8	2.3				1.2	4.1	6.6	11.3	23.3	-0.8	-1.4	2.0	5.4	5.1
	Employees	1,392	1,375				1,443	1,427	1,425	1,418		601	600	612	1,472	
MPS	Incoming orders in € m	61.1	28.9			90.0	63.1	68.7	63.8	56.4	251.9	103.4	111.1	93.2	95.6	403.3
	Sales revenues in € m	52.1	40.4			92.5	54.1	53.9	60.2	70.4	238.6	99.4	114.2	112.6	130.4	456.5
	Order backlog in € m	132.9	117.5				120.5	134.1	138.3	122.7		260.2	258.3	236.0	201.5	
	EBIT in € m	-1.6	-3.1			-4.6	3.4	3.4	6.7	8.2	21.8	10.4	13.5	14.1	21.8	59.7
	EBIT before extraordinary effects in €	-1.4	-3.0				3.7	3.7	6.8	9.1	23.4	10.9	13.8	14.4	22.2	61.3
	Employees	1,524	1,476				1,543	1,547	1,550	1,515		2,317	2,303	2,325	2,279	

¹ Since 01.01.2020 the Testing and Filling Automotive business has been part of the PFS division (before: MPS)

² figures for PFS and MPS adjusted to enable a YOY comparison

Overview: Financial figures by division (2/2)

		2020 ¹					2019 ²					2018				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
WMS	Incoming orders in € m	301.7	191.5			493.2	334.6	256.2	316.5	312.3	1,219.6	415.2	286.1	339.6	295.9	1,336.8
	Sales revenues in € m	289.6	261.9			551.5	319.2	317.5	320.1	322.3	1,279.1	294.6	311.1	331.6	361.0	1,298.3
	Order backlog in € m	553.9	480.3				622.0	557.6	559.6	546.1		676.4	657.6	666.3	601.6	
	EBIT in € m	12.5	-9.0			3.5	18.4	16.7	17.0	-14.6	37.4	19.7	17.4	21.5	27.6	86.2
	EBIT before extraordinary effects in €	16.1	-5.4				20.5	18.8	19.2	24.2	82.7	21.9	19.6	23.7	29.7	94.9
	Employees	6,613	6,498				6,633	6,592	6,615	6,569		6,484	6,567	6,605	6,593	
CC / Cons.	Incoming orders in € m	0.0	0.0			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sales revenues in € m	0.0	0.0			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Order backlog in € m	0.0	0.0				0.0	0.0	0.0	0.0		0.1	0.0	0.0	0.0	
	EBIT in € m	-3.0	-1.4			-4.3	-3.1	-2.5	-4.7	-0.8	-11.2	-5.7	-7.0	-3.3	-5.4	-21.4
	EBIT before extraordinary effects in €	-2.9	-1.4				-2.8	-2.5	-4.8	-0.8	-10.9	-3.4	-4.6	-2.8	-1.9	-12.7
	Employees	267	278				248	263	268	273		204	207	242	250	
Group	Incoming orders in € m	838.3	644.8			1,483.0	1,105.9	815.1	938.6	1,216.9	4,076.5	1,019.1	935.9	798.2	1,177.7	3,930.9
	Sales revenues in € m	842.6	772.6			1,615.2	949.9	930.5	993.7	1,047.4	3,921.5	840.1	909.5	984.5	1,135.8	3,869.8
	Order backlog in € m	2,704.1	2,478.8				2,769.8	2,622.2	2,590.3	2,742.8		2,704.3	2,750.3	2,465.4	2,577.2	
	EBIT in € m	22.9	-16.4			6.6	48.6	46.6	58.9	41.8	195.9	51.1	50.3	51.9	80.2	233.5
	EBIT before extraordinary effects in €	32.6	-8.9				54.6	52.3	64.6	91.6	263.1	56.8	56.0	69.2	93.0	274.9
	Employees	16,562	16,283				16,415	16,384	16,534	16,493		15,153	15,236	15,461	16,312	

¹ Since 01.01.2020 the Testing and Filling Automotive business has been part of the PFS division (before: MPS)

² figures for PFS and MPS adjusted to enable a YOY comparison

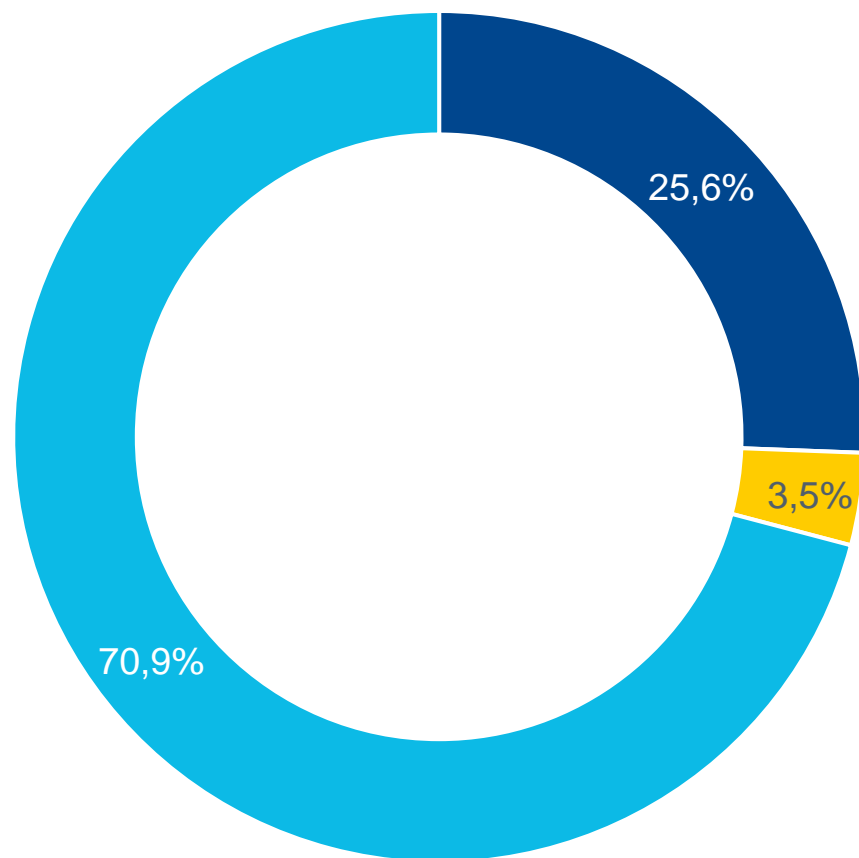
Overview: extraordinary effects

in € m

	2020					2019					2018				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	-0.7	-0.7				-1.0	-0.5	-0.6	-0.5	-2.6	-0.5	-0.5	-0.5	-0.5	-2.2
APT	-2.2	-0.8				-0.1	0.0	0.0	-6.0	-6.2	-0.1	-0.1	0.0	0.0	-0.2
CTS	-3.0	-2.2				-1.9	-2.7	-2.9	-3.6	-11.2	-0.2	-0.2	-13.7	-6.1	-20.1
MPS	-0.1	-0.1				-0.4	-0.3	-0.1	-0.8	-1.6	-0.5	-0.3	-0.4	-0.4	-1.5
WMS	-3.5	-3.7				-2.2	-2.2	-2.2	-38.8	-45.3	-2.2	-2.2	-2.2	-2.2	-8.7
CC	0.0	0.0				-0.3	0.0	0.1	0.0	-0.3	-2.3	-2.4	-0.5	-3.5	-8.7
Total	-9.7	-7.4				-6.0	-5.7	-5.7	-49.8	-67.2	-5.7	-5.7	-17.3	-12.8	-41.4

Shareholder structure

Free float at 70.9%¹



- Heinz Dürr GmbH
- Heinz und Heide Dürr Stiftung
- Institutional and private investors²
 - Thereof MainFirst: 4.7%
 - Thereof Candriam Luxembourg: 3.8%
 - Thereof Alecta Pensionsförsäkring: 3.2%
 - Thereof Credit Suisse Fund Management: 3.0%
 - Thereof members of the Dürr Board of Management: 0.3%
 - Thereof members of the Dürr Supervisory Board: 0.1%

¹ Free float calculated according to Deutsche Börse AG

² According to the relevant laws

August

- 08/06/2020 Interim Financial Statement Q2/H1 2020
No analysts/investors call
- 08/18/2020 Bankhaus Lampe Deutschlandkonferenz,
Baden-Baden

September

- 09/09/2020 MainFirst Cross Sector Conference, London
- 09/21/2020 Baader Investment Conference, Munich
- 09/22/2020 Berenberg/GS German Corporate Conference, Munich

November

- 11/05/2020 Interim Statement Q3 2020
Analysts/investors call
- 11/16/2020 Investors' Day, Poland (planned)
- 11/24/2020 DZ Equity Conference, Frankfurt

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Results January – June 2020

Ralf W. Dieter, CEO
August 6, 2020
Bietigheim-Bissingen