

SUSTAINABILITY IN THE DÜRR GROUP

Dürr Aktiengesellschaft

Bietigheim-Bissingen, March 2020

www.durr-group.com

CORPORATE SUSTAINABILITY







Long-term economic success based on sustainability aspects



Board responsibility:
Dr. Jochen Weyrauch,
Deputy chairman

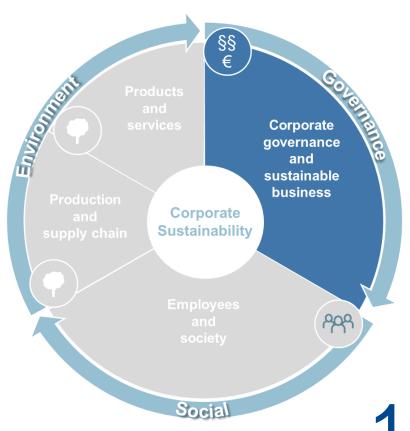




RESPONSIBLE MANAGEMENT



Compliance and transparency



- Focus on integrity
- Anti-corruption (organizational instruction and regular trainings)
- Mandatory and continuous compliance training program for all employees
- Transparent structure regarding compensation and work of Board of Management and Supervisory Board

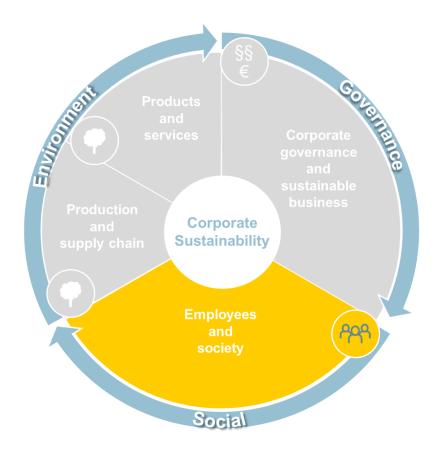
100 %

Compliance with German Corporate Governance Code

SOCIAL RESPONSIBILITY



Top employer and social commitment



- Regular employee surveys with above-average feedback rates
- Focus on people development
- State of the art offerings to allow work-life-balance
- Group-wide Health & Safety structure and reporting

77 % of our employees rate the Dürr Group as "attractive employer"



SOCIAL ENGAGEMENT



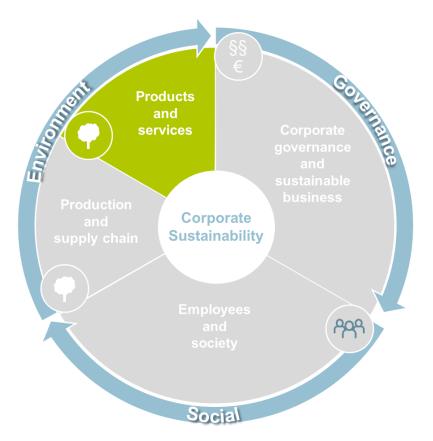
Support of social, cultural and academic projects



ENVIRONMENTAL RESPONSIBILITY



Sustainable products and services for our customers



Innovative and efficient top quality products are key enablers for our customers' sustainable production

Focus on development of energy, material and resource saving products

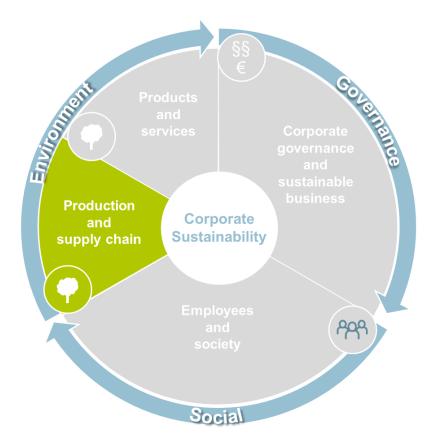
Doubling of environmental business with acquisition of Megtec/Universal in 2018

2/3
Less energy needed in paintshop compared to 2005

ENVIRONMENTAL RESPONSIBILITY



Low ecological footprint and sustainable supply chain



- Relatively small environmental impact of Dürr Group's own business activities due to low in-house production and state-of-the-art facilities
- State-of-the-art production sites and administrative offices
- Supplier management includes sustainability aspects

28%
Less CO₂ emissions
in comparison to year 2010*



KEY FIGURES SUSTAINABILITY



Energy consumption ratio clearly reduced

data in relation to sales; 2010 = 100	2010	2017	2018	2019*
Energy consumption	100	60.7	55.5	61.2
Water consumption	100	92.0	85.3	84.5
Total waste	100	123.3	119.1	136.0
CO ₂	100	70.7	66.4	71.9
R&D expense	100	153.6	152.9	138.1

^{* 2019} figures distorted by acquisition of Megtec/Universal

- Low consumption of energy and water at Dürr due to focus on assembly processes
- Dürr headquarter is a show case for energy efficiency
- New energy efficient campus buildings in US & China
- Measures in all regions to reduce environmental footprint

SUSTAINABLE PRODUCTS



Solutions for the automotive industry

EcoDryScrubber

- >>> Resource saving dry separation
- We use the spray booth
 Up to 60% less energy consumption in the spray booth
- **30%** less water consumption

EcoIncure

- Innovative car body curing from the inside
- » Reduces electrical energy consumption by 25%
- Space-saving layout: 50% shorter ovens



Overspray free painting

- Werspray free sharp edge paint application
- » No intermediate drying: 25% less energy
- No masking needed: saves 15m² waste



SUSTAINABLE PRODUCTS



Solutions for the general industry

Environmental business

- » Air pollution control systems for exhaust gas, exhaust air and critical substances
- » Reducing emissions through combustion of pollutants

Woodworking

- Intelligent software for optimized cutting patterns
- Reduction of scrap and offcuts
- Less waste
- Shorter machine running times

Balancing technology

- Well-balanced rotors run more smoothly, last longer and produce less noise
- Reduced energy consumption
- » Reduced noise level
- Extension of service life



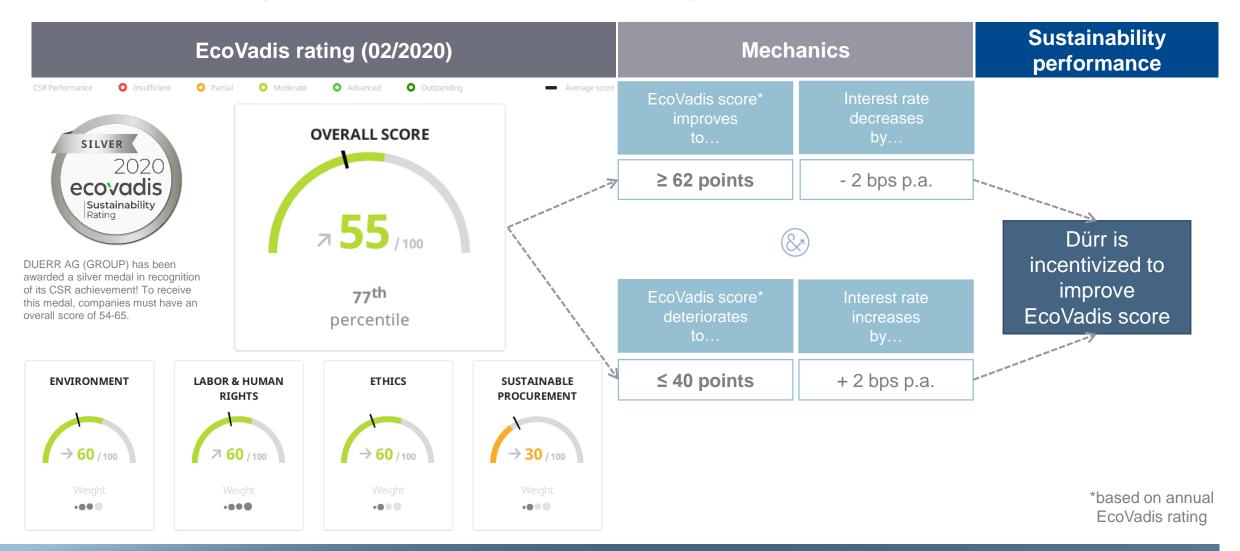




CORPORATE FINANCING



Schuldschein and syndicated loan linked to sustainability





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